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U.S. Retirement Partners Acquires Retirement Recordkeeping and Third Party Administrator Company

Iselin, NJ, April 6, 2016 – U.S. Retirement Partners (USRP) announced today that it has acquired The Retirement Plan Company (TRPC), which will be part of USRP’s national network of independent benefits and retirement planning specialists serving the education, governmental and corporate markets.

With locations in Brentwood, TN; Greenville, SC; Dayton, OH; and Portland, OR, TRPC provides services to over 5,000 retirement plans with \$3.5b in assets. They are experts in ERISA and offer a comprehensive menu of services for Defined Contribution and Defined Benefit plans. These include a recordkeeping solution using the industry leading SunGard/Relius system as well as proprietary technology. TRPC also provides IRA Rollover services.

“The strategic addition of TRPC allows USRP to expand its capabilities in the K-12 and governmental markets, as well as increase our presence in the corporate markets,” said Mark Skinner, President and CEO of U.S. Retirement Partners. “We will be able to incorporate these robust new services into our suite of retirement plan offerings for our clients across all markets.”

John Kopra, President and CEO of The Retirement Plan Company said, “We are very excited to join USRP. In addition to continuing to provide the highest level of client care possible across all of our service lines, our USRP affiliation will bring our clients and business partners enhanced retirement plan services and new HR solutions that make managing benefit programs easier. Our USRP partnership will allow us to expand our business and grow into new markets, while providing us with a broader service model for our clients.”

About U.S. Retirement Partners, Inc.

U.S. Retirement Partners, with headquarters in Iselin, NJ, is the nation’s largest independent K-12 public school and governmental employee benefits and retirement planning services firm, also serving the corporate and non-profit marketplace, with over 1.2 million clients serviced through 30 regional Partner Firms.

Visit www.usretirementpartners.com for more information.